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TOMO HOLDINGS LIMITED

萬馬控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of TOMO Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board hereby announces that Prism Hong Kong Limited (“**Prism**”) has resigned as the auditor of the Company with effect from 26 November 2024 as the Company could not reach consensus with Prism on the audit fee in respect of the audit of the consolidated financial statements of the Group for the year ending 31 December 2024 (the “**Resignation**”).

With the recommendation of the audit committee of the Company (the “**Audit Committee**”), the Board had resolved to appoint SFAI (HK) CPA Limited (“**SFAI Hong Kong**”) as the auditor of the Company with effect from 26 November 2024 to fill the vacancy following the resignation of Prism and to hold office until the conclusion of the next annual general meeting of the Company.

The Board and the Audit Committee has confirmed that there was no disagreement or unresolved matters between Prism and the Company (save for the said audit fee in respect of the audit of the consolidated financial statements of the Group for the year ending 31 December 2024), and there were no other matters in respect of the Resignation that need to be brought to the attention of the shareholders of the Company.

The Board has further confirmed that Prism has not yet commenced any review or audit work on the consolidated financial statements of the Group for the year ending 31 December 2024. The Board believes that the change of auditor will not have any material impact on the annual audit and the release of annual results of the Group for the year ending 31 December 2024.

The Board would like to take this opportunity to express its sincere gratitude to Prism for its professional services and support rendered to the Group in the past years.

The Board would like to take this opportunity to extend its welcome to SFAI Hong Kong on its appointment as the new auditor of the Company.

By order of the Board of
TOMO Holdings Limited
Lu Yongde
Chairman and Executive Director

Hong Kong, 26 November 2024

As at the date of this announcement, the Board comprises Mr. Lu Yongde (Chairman) and Mr. Tsang Chun Ho Anthony as executive Directors; Mr. Choi Tan Yee as non-executive Director; and Mr. Cheng Wai Hei, Mr. Lam Chi Wing and Ms. Li Jiayao as independent non-executive Directors.